

LONDON, UK

NAVIGATING THE STORMS OF DISRUPTION IN FINANCIAL SERVICES

THURSDAY, 9 MARCH, 2023

EVENT PRODUCED BY



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WHAT TO EXPECT

The Financial Services industry is at a tipping point. To navigate the current economic uncertainties of recessionary and geo-political trends that are impacting businesses in the UK today, companies need to continuously reimagine their futures, build resilience, grow organically and inorganically in a sustainable manner - while being environmentally conscious all the time.

Changing technology and workforce gaps mean Financial Services firms need to rethink their approach to recruitment and talent management to minimize the impact on the customer experience. To remain competitive, companies need to embrace a mindset in which technology supports and enhances both the employee and customer experiences, while also providing deep real-time insight into financial performance — helping them drive better and faster decision-making and outcomes to stay ahead.

Rethinking the employee experience from the ground up starts with connecting the workforce to the company purpose, values, and culture. Commitments to ESG initiatives and DE&I strategies also drive a strong employer brand and employee experience, as well as ensuring that stakeholder and compliance requirements are met.

KEY TAKEAWAYS

- Shared knowledge with peers and industry thought leaders on experiences and challenges.
- Using technology and data to react rapidly to changing business conditions.
- Cultivating and retaining talent for future success.
- Accelerating transformation using technology.
- Best practices for ESG reporting.

WHO SHOULD ATTEND

FINANCE & ACCOUNTING

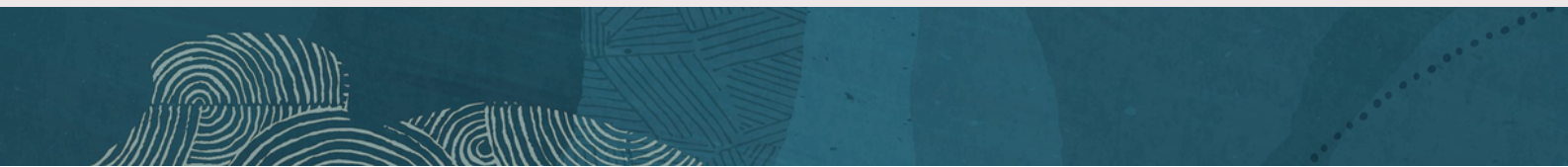
- CFO/CAO/Controller
- VP of FP&A/Treasurer/Tax/Corporate Dev
- Finance Transformation leaders

IT

- CIO
- VP of IT
- Digital Transformation
- Tech Modernisation

HR

- CHRO, Chief People Officer, HR Director
- VP/Head of HR
- VP/Head of Talent Acquisition
- VP/Head of Talent Management



09:30 AM


Registration

10:00 AM

Welcome

10:05 AM

Executive Briefing: The Future of UKI Financial Services

-  Myles McGuinness, Chief Executive Officer & Director, **Financial Markets Standards Board (FMSB)**

10:30 AM

Skills to Deliver Future Success

Even before the pandemic, companies were struggling to find the skills needed to support a company's digital ambitions. Now with the acceleration of transformation brought about by lockdowns and the need for remote working, this has only exacerbated the problem. What skills do you need on the team now? What will you need for the future? What part does technology play? How do you determine future staffing needs?

-  Claire Tunley, CEO, **Financial Services Skills Commission**
-  Orlagh Hunt, Chief People Officer, **Yorkshire Building Society**
-  Neelu Agarwal, PRA Head of Diversity Equity and Inclusion, **Bank of England**
-  Sarah Horne, HR Transformation Director, **Oracle**

11:30 AM

Coffee Break

11:50 AM

Agile Transformation and How to Do It Right

- How can analytics guide decision-making?
- How to gain strategic insights to future-proof your business?



-  Alwin Swales, Partner – Finance Transformation leader in Financial Services, **PwC UK**
-  Gareth Morgan, Finance Application Tower Manager, **MS Amlin**
-  Harsh Amarasuriya, Global Head of FP&A, **Clyde & Co**
-  Asrar Ahmed Syed, Finance director, Cloud transformation, **HSBC**
-  Sathya Nathan, Director, Finance Strategy and Transformation, **Oracle**
-  Sufyan Khan, Director, Solution Consulting, Oracle Financial Services, **Oracle**

12:40 PM

Break and lunch

01:30 PM

BREAKOUT SESSIONS

- **Data-Driven Decision-Making: Reacting Rapidly to Changing Business Conditions**
How do you use data to react rapidly to changing business conditions, reduce delays in decision-making, move from insight to action and build a strategy to safeguard future success? Learn how your peers are positioning themselves for growth
 Simon Instone, EMEA ERP Strategy Director, **Oracle**
- **Best Practices for ESG Planning and Reporting**
Discover how to drive your own sustainability improvement programmes to manage, report, plan and forecast the outcome of your sustainability initiatives and embed a continuous innovation culture to enhance stewardship of the planet and society within the financial constraints of the corporate environment.
 Remy Bos, Global Sustainability Director/Product Strategy, **Oracle**

02:15 PM

Summary and close